Composition of Capital Disclosure

Mizuho Bank【Consolidated】
As of June 30, 2026

(in million yen, except percentage)

CC1:Composition of Capital Disclosure					
Basel III Template No.		Items	a As of June 30, 2026	b As of March 31, 2026	c Reference to Template CC2
Common Equity Tier 1 capital: instruments and reserves (1)					
1a+2-1c-26		Directly issued qualifying common share capital plus related stock surplus and retained earnings	7,971,563	7,509,163	
1a		of which: capital and stock surplus	3,594,755	3,588,406	
2		of which: retained earnings	4,376,807	4,520,771	
1c		of which: treasury stock (-)	-	-	
26		of which: national specific regulatory adjustments (earnings to be distributed) (-)	-	600,014	
		of which: other than above	-	-	
1b		Subscription rights to common shares	1,408	1,203	
3		Accumulated other comprehensive income and other disclosed reserves	1,175,826	1,188,739	(a)
5		Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	515	520	
6		Common Equity Tier 1 capital: instruments and reserves (A)	9,149,313	8,699,626	
Common Equity Tier 1 capital: regulatory adjustments (2)					
8+9		Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	534,406	521,771	
8		of which: goodwill (net of related tax liability, including those equivalent)	94,677	95,245	
9		of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	439,729	426,526	
10		Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	3,258	3,810	
11		Deferred gains or losses on derivatives under hedge accounting	(904,034)	(838,068)	
12		Shortfall of eligible provisions to expected losses	-	-	
13		Securitization gain on sale	-	-	
14		Gains and losses due to changes in own credit risk on fair valued liabilities	69,883	76,211	
15		Net defined benefit asset	389,901	349,040	
16		Investments in own shares (excluding those reported in the net assets section)	-	-	
17		Reciprocal cross-holdings in common equity	-	-	
18		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21		Amount exceeding the 10% threshold on specified items	-	-	
19		of which: significant investments in the common stock of financials	-	-	
20		of which: mortgage servicing rights	-	-	
21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22		Amount exceeding the 15% threshold on specified items	-	-	
23		of which: significant investments in the common stock of financials	-	-	
24		of which: mortgage servicing rights	-	-	
25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
27		Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28		Common Equity Tier 1 capital: regulatory adjustments (B)	93,415	112,765	
Common Equity Tier 1 capital (CET1)					
29		Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	9,055,897	8,586,860	
Additional Tier 1 capital: instruments (3)					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	31b	Subscription rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	2,029,500	2,116,500	
		Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
34		Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)	12,149	11,749	
36		Additional Tier 1 capital: instruments (D)	2,041,649	2,128,249	
Additional Tier 1 capital: regulatory adjustments					
37		Investments in own Additional Tier 1 instruments	-	-	
38		Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	
39		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)	-	-	
40		Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	42,645	42,076	
42		Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-	
43		Additional Tier 1 capital: regulatory adjustments (E)	42,645	42,076	
Additional Tier 1 capital (AT1)					
44		Additional Tier 1 capital ((D)-(E)) (F)	1,999,003	2,086,172	
Tier 1 capital (T1 = CET1 + AT1)					
45		Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	11,054,901	10,673,033	

(in million yen, except percentage)

CC1:Composition of Capital Disclosure				
		a	b	c
Basel III Template No.	Items	As of June 30, 2026	As of March 31, 2026	Reference to Template CC2
Tier 2 capital: instruments and provisions (4)				
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	Subscription rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	1,234,753	1,259,447	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
48	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	2,485	2,396	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	263,738	270,220	
50a	of which: general allowance for loan losses	3,867	3,807	
50b	of which: eligible provisions	259,870	266,413	
51	Tier 2 capital: instruments and provisions (H)	1,500,976	1,532,065	
Tier 2 capital: regulatory adjustments (5)				
52	Investments in own Tier 2 instruments	-	-	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	9,846	43,183	
57	Tier 2 capital: regulatory adjustments (I)	9,846	43,183	
Tier 2 capital (T2)				
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,491,129	1,488,881	
Total capital (TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	12,546,031	12,161,914	
Risk weighted assets (6)				
60	Risk weighted assets (L)	75,754,910	74,205,577	
Capital ratio (consolidated) (7)				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	11.95%	11.57%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	14.59%	14.38%	
63	Total capital ratio (consolidated) ((K)/(L))	16.56%	16.38%	
Regulatory adjustments (8)				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	565,218	597,926	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	532,140	549,995	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	575,305	535,368	
Provisions included in Tier 2 capital: instruments and provisions (9)				
76	Provisions (general allowance for loan losses)	3,867	3,807	
77	Cap on inclusion of provisions (general allowance for loan losses)	46,007	49,144	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	259,870	266,413	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	355,509	347,227	