Composition of Capital Disclosure

Mizuho Financial Group【Consolidated】
As of September 30, 2026

(in million yen, except percentage)

CC1:Composition of Capital Disclosure					
			a	b	c
Basel III Template No.		Items	As of September 30, 2026	As of June 30, 2026	Reference to Template CC2
Common Equity Tier 1 capital: instruments and reserves (1)					
1a+2-1c-26		Directly issued qualifying common share capital plus related stock surplus and retained earnings	10,185,966	10,112,786	
1a		of which: capital and stock surplus	3,386,497	3,386,497	
2		of which: retained earnings	7,254,102	6,777,359	
1c		of which: treasury stock (-)	212,880	51,070	
26		of which: national specific regulatory adjustments (earnings to be distributed) (-)	241,753	-	
		of which: other than above	-	-	
1b		Subscription rights to common shares	1,571	1,408	
3		Accumulated other comprehensive income and other disclosed reserves	763,197	1,398,047	(a)
5		Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	520	515	
6		Common Equity Tier 1 capital: instruments and reserves (A)	10,951,256	11,512,756	
Common Equity Tier 1 capital: regulatory adjustments (2)					
8+9		Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	693,236	698,071	
8		of which: goodwill (net of related tax liability, including those equivalent)	173,826	179,882	
9		of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	519,410	518,189	
10		Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	5,158	4,849	
11		Deferred gains or losses on derivatives under hedge accounting	(1,239,520)	(902,093)	
12		Shortfall of eligible provisions to expected losses	-	-	
13		Securitization gain on sale	-	-	
14		Gains and losses due to changes in own credit risk on fair valued liabilities	69,022	71,289	
15		Net defined benefit asset	520,905	521,088	
16		Investments in own shares (excluding those reported in the net assets section)	12,049	9,474	
17		Reciprocal cross-holdings in common equity	-	-	
18		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21		Amount exceeding the 10% threshold on specified items	-	-	
19		of which: significant investments in the common stock of financials	-	-	
20		of which: mortgage servicing rights	-	-	
21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22		Amount exceeding the 15% threshold on specified items	161,369	-	
23		of which: significant investments in the common stock of financials	77,876	-	
24		of which: mortgage servicing rights	-	-	
25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	83,493	-	
27		Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28		Common Equity Tier 1 capital: regulatory adjustments (B)	222,222	402,679	
Common Equity Tier 1 capital (CET1)					
29		Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	10,729,034	11,110,077	
Additional Tier 1 capital: instruments (3)					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	31b	Subscription rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	2,476,830	2,029,500	
		Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
34		Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)	22,041	22,127	
36		Additional Tier 1 capital: instruments (D)	2,498,871	2,051,627	
Additional Tier 1 capital: regulatory adjustments					
37		Investments in own Additional Tier 1 instruments	14,082	11,100	
38		Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	
39		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)	-	-	
40		Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	41,508	42,662	
42		Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-	
43		Additional Tier 1 capital: regulatory adjustments (E)	55,590	53,762	
Additional Tier 1 capital (AT1)					
44		Additional Tier 1 capital ((D)-(E)) (F)	2,443,281	1,997,864	
Tier 1 capital (T1 = CET1 + AT1)					
45		Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	13,172,315	13,107,941	

(in million yen, except percentage)

CC1:Composition of Capital Disclosure				
Basel III Template No.	Items	a As of September 30, 2026	b As of June 30, 2026	c Reference to Template CC2
Tier 2 capital: instruments and provisions (4)				
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	Subscription rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	1,359,707	1,234,753	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
48	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	4,812	4,826	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	245,827	265,924	
50a	of which: general allowance for loan losses	4,712	4,721	
50b	of which: eligible provisions	241,115	261,203	
51	Tier 2 capital: instruments and provisions (H)	1,610,347	1,505,503	
Tier 2 capital: regulatory adjustments (5)				
52	Investments in own Tier 2 instruments	7,940	3,773	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	22,072	18,932	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	
57	Tier 2 capital: regulatory adjustments (I)	30,013	22,706	
Tier 2 capital (T2)				
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,580,334	1,482,797	
Total capital (TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	14,752,650	14,590,739	
Risk weighted assets (6)				
60	Risk weighted assets (L)	84,185,414	82,213,789	
Capital ratio and buffers (consolidated) (7)				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	12.74%	13.51%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	15.64%	15.94%	
63	Total capital ratio (consolidated) ((K)/(L))	17.52%	17.74%	
64	Total of bank CET1 specific buffer requirements	3.62%	3.63%	
65	of which: capital conservation buffer requirement	2.50%	2.50%	
66	of which: countercyclical buffer requirement	0.12%	0.13%	
67	of which: bank G-SIB/D-SIB additional requirements	1.00%	1.00%	
68	CET1 available after meeting the bank's minimum capital requirements	8.24%	9.01%	
Regulatory adjustments (8)				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	830,127	811,549	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	776,672	816,734	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	832,682	679,872	
Provisions included in Tier 2 capital: instruments and provisions (9)				
76	Provisions (general allowance for loan losses)	4,712	4,721	
77	Cap on inclusion of provisions (general allowance for loan losses)	73,891	64,340	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	241,115	261,203	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	372,316	369,681	