Composition of Capital Disclosure

Mizuho Financial Group【Consolidated】
As of June 30, 2026

(in million yen, except percentage)

CC1:Composition of Capital Disclosure

Basel III Template No.		Items	a	b	c
			As of June 30, 2026	As of March 31, 2026	Reference to Template CC2
Common Equity Tier 1 capital: instruments and reserves (1)					
1a+2-1c-26		Directly issued qualifying common share capital plus related stock surplus and retained earnings	10,112,786	9,729,100	
1a		of which: capital and stock surplus	3,386,497	3,386,497	
2		of which: retained earnings	6,777,359	6,831,168	
1c		of which: treasury stock (-)	51,070	311,529	
26		of which: national specific regulatory adjustments (earnings to be distributed) (-)	-	177,037	
		of which: other than above	-	-	
1b		Subscription rights to common shares	1,408	1,208	
3		Accumulated other comprehensive income and other disclosed reserves	1,398,047	1,409,182	(a)
5		Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	515	520	
6		Common Equity Tier 1 capital: instruments and reserves (A)	11,512,756	11,140,012	
Common Equity Tier 1 capital: regulatory adjustments (2)					
8+9		Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	698,071	693,007	
8		of which: goodwill (net of related tax liability, including those equivalent)	179,882	182,768	
9		of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	518,189	510,238	
10		Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	4,849	5,152	
11		Deferred gains or losses on derivatives under hedge accounting	(902,093)	(836,055)	
12		Shortfall of eligible provisions to expected losses	-	-	
13		Securitization gain on sale	-	-	
14		Gains and losses due to changes in own credit risk on fair valued liabilities	71,289	77,846	
15		Net defined benefit asset	521,088	531,688	
16		Investments in own shares (excluding those reported in the net assets section)	9,474	17,852	
17		Reciprocal cross-holdings in common equity	-	-	
18		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21		Amount exceeding the 10% threshold on specified items	-	-	
19		of which: significant investments in the common stock of financials	-	-	
20		of which: mortgage servicing rights	-	-	
21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22		Amount exceeding the 15% threshold on specified items	-	-	
23		of which: significant investments in the common stock of financials	-	-	
24		of which: mortgage servicing rights	-	-	
25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
27		Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28		Common Equity Tier 1 capital: regulatory adjustments (B)	402,679	489,491	
Common Equity Tier 1 capital (CET1)					
29		Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	11,110,077	10,650,520	
Additional Tier 1 capital: instruments (3)					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	31b	Subscription rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	2,029,500	2,116,500	
		Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
34		Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)	22,127	19,440	
36		Additional Tier 1 capital: instruments (D)	2,051,627	2,135,940	
Additional Tier 1 capital: regulatory adjustments					
37		Investments in own Additional Tier 1 instruments	11,100	10,800	
38		Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	
39		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)	-	-	
40		Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	42,662	42,094	
42		Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-	
43		Additional Tier 1 capital: regulatory adjustments (E)	53,762	52,894	
Additional Tier 1 capital (AT1)					
44		Additional Tier 1 capital ((D)-(E)) (F)	1,997,864	2,083,045	
Tier 1 capital (T1 = CET1 + AT1)					
45		Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	13,107,941	12,733,566	

(in million yen, except percentage)

CC1:Composition of Capital Disclosure				
		a	b	c
Basel III Template No.	Items	As of June 30, 2026	As of March 31, 2026	Reference to Template CC2
Tier 2 capital: instruments and provisions (4)				
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	Subscription rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	1,234,753	1,259,447	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
48	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	4,826	4,203	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	265,924	272,083	
50a	of which: general allowance for loan losses	4,721	3,995	
50b	of which: eligible provisions	261,203	268,088	
51	Tier 2 capital: instruments and provisions (H)	1,505,503	1,535,734	
Tier 2 capital: regulatory adjustments (5)				
52	Investments in own Tier 2 instruments	3,773	5,899	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	18,932	10,583	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	
57	Tier 2 capital: regulatory adjustments (I)	22,706	16,483	
Tier 2 capital (T2)				
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,482,797	1,519,251	
Total capital (TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	14,590,739	14,252,817	
Risk weighted assets (6)				
60	Risk weighted assets (L)	82,213,789	80,925,349	
Capital ratio and buffers (consolidated) (7)				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	13.51%	13.16%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	15.94%	15.73%	
63	Total capital ratio (consolidated) ((K)/(L))	17.74%	17.61%	
64	Total of bank CET1 specific buffer requirements	3.63%	3.63%	
65	of which: capital conservation buffer requirement	2.50%	2.50%	
66	of which: countercyclical buffer requirement	0.13%	0.13%	
67	of which: bank G-SIB/D-SIB additional requirements	1.00%	1.00%	
68	CET1 available after meeting the bank's minimum capital requirements	9.01%	8.66%	
Regulatory adjustments (8)				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	811,549	853,545	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	816,734	821,594	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	679,872	666,090	
Provisions included in Tier 2 capital: instruments and provisions (9)				
76	Provisions (general allowance for loan losses)	4,721	3,995	
77	Cap on inclusion of provisions (general allowance for loan losses)	64,340	71,391	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	261,203	268,088	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	369,681	360,846	