

## Composition of Leverage Ratio

Mizuho Bank [Non-Consolidated]  
As of March 31, 2026

(In million yen, except percentage)

Basel III Template No. (LR1)	Item	As of March 31, 2026	As of December 31, 2025
1	Total non-consolidated assets as per published financial statements	251,262,535	247,958,818
3	Adjustment for securitized exposures that meet the operational requirements for the recognition of risk transference	-	-
4	Adjustments for temporary exemption of central bank reserves (-)	46,985,482	45,014,074
5	Adjustment for fiduciary assets recognised on the balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure (-)	/	/
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	-	-
7	Adjustments for eligible cash pooling transactions	-	-
8	Adjustments for derivative financial instruments	△ 9,858,731	△ 9,396,105
8a	The leverage ratio exposure value related to derivative transactions	6,384,477	6,143,471
8b	The accounting value of derivatives recognised as assets (-)	16,243,208	15,539,577
9	Adjustment for securities financing transactions (SFTs) (ie repurchase agreements and similar secured lending)	△ 60,167	405,976
9a	The leverage ratio exposure value related to SFTs	9,296,014	10,018,530
9b	The accounting value of SFTs recognised as assets (-)	9,356,181	9,612,554
10	Adjustment for off-balance sheet items (ie conversion to credit equivalent amounts of off-balance sheet exposures)	35,518,148	34,589,508
11	Adjustments for prudent valuation adjustments and specific and general provisions which have reduced Tier 1 capital (-)	-	-
12	Other adjustments	△ 15,168,087	△ 14,842,089
12a	Adjustments pertaining to Tier1 capital (excluding reserve for possible loan losses) (-)	590,697	555,194
12b	The accounting value of customers' liabilities for acceptances and guarantees (-)	13,442,049	13,356,571
12c	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	-	-
12d	Deductions of receivable assets for cash variation margin provided in derivatives transactions (-)	1,135,340	930,323
13	Leverage ratio exposure measure	214,708,215	213,702,033

Mizuho Bank [Non-Consolidated]  
As of March 31, 2026

(In million yen, except percentage)

Basel III Template No. (LR2)	Item	As of March 31, 2026	As of December 31, 2025
<b>On-balance sheet exposures (1)</b>			
1	On-balance sheet exposures (excluding derivatives and securities financing transactions (SFTs), but including collateral)	165,235,612	164,436,040
2	Gross-up for derivatives collateral provided where deducted from balance sheet assets pursuant to the operative accounting framework	-	-
3	Deductions of receivable assets for cash variation margin provided in derivatives transactions (-)	1,135,340	930,323
4	Adjustment for securities received under securities financing transactions that are recognised as an asset (-)	-	-
5	Specific and general provisions associated with on-balance sheet exposures that are deducted from Tier 1 capital (-)	-	-
6	Asset amounts deducted in determining Tier 1 capital and regulatory adjustments (-)	590,697	555,194
7	Total on-balance sheet exposures (excluding derivatives and SFTs) (a)	163,509,574	162,950,522
<b>Derivative exposures (2)</b>			
8	Replacement cost associated with all derivatives transactions (where applicable net of eligible cash variation margin and/or with bilateral netting)	2,796,742	3,506,331
9	Add-on amounts for potential future exposure associated with all derivatives transactions	3,693,026	3,659,570
10	Exempted central counterparty (CCP) leg of client-cleared trade exposures (-)	156,115	1,046,535
11	Adjusted effective notional amount of written credit derivatives	3,921,191	3,838,252
12	Adjusted effective notional offsets and add-on deductions for written credit derivatives (-)	3,870,367	3,814,147
13	Total derivative exposures (b)	6,384,477	6,143,471
<b>Securities financing transaction exposures (3)</b>			
14	Gross SFT assets (with no recognition of netting), after adjustment for sale accounting transactions	9,356,181	9,612,554
15	Netted amounts of cash payables and cash receivables of gross SFT assets (-)	620,633	300,000
16	Counterparty credit risk exposure for SFT assets	560,466	705,976
17	Agent transaction exposures	-	-
18	Total securities financing transaction exposures (c)	9,296,014	10,018,530
<b>Other off-balance sheet exposures(4)</b>			
19	Off-balance sheet exposure at gross notional amount	83,633,662	82,446,859
20	Adjustments for conversion to credit equivalent amounts (-)	48,115,513	47,857,351
22	Off-balance sheet items (d)	35,518,148	34,589,508
<b>Leverage ratio on a non-consolidated basis (5)</b>			
23	Tier 1 capital(e)	8,832,964	9,159,185
24	Total exposures ((a)+(b)+(c)+(d)) (f)	214,708,215	213,702,033
25	Leverage ratio on a non-consolidated basis ((e)/(f))	4.11%	4.28%
26	National minimum leverage ratio requirement	3.15%	3.15%
<b>Leverage ratio on a non-consolidated basis (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) (6)</b>			
	Total exposures (f)	214,708,215	213,702,033
	The amount of deposits with the Bank of Japan	46,985,482	45,014,074
	Total exposures (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) (f')	261,693,697	258,716,107
	Leverage ratio on a non-consolidated basis (excluding the impact of any applicable temporary exemption of deposits with the Bank of Japan) ((e)/(f'))	3.37%	3.54%
<b>Disclosure of mean values (7)</b>			
28	Mean value of gross SFT assets, after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables ((g)+(h))	12,719,361	8,116,142
	Mean value of gross SFT assets (g)	13,381,142	8,705,291
	Mean value of netted amounts of cash payables and cash receivables of gross SFT assets (-) (h)	661,781	589,149
29	Quarter-end value of gross SFT assets, after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables ((i)+(j))	8,735,548	9,312,554
14	Quarter-end value of gross SFT assets (i)	9,356,181	9,612,554
15	Quarter-end value of Netted amounts of cash payables and cash receivables of gross SFT assets (-) (j)	620,633	300,000
30	Total exposures (including the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) (k)	218,692,028	212,505,621
30a	Total exposures (excluding the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) (l)	265,677,511	257,519,695
31	Leverage ratio on a non-consolidated basis (including the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) ((e)/(k))	4.03%	4.31%
31a	Leverage ratio on a non-consolidated basis (excluding the impact of any applicable temporary exemption of central bank reserves) incorporating mean values from row 28 of gross SFT assets (after adjustment for sale accounting transactions and netted of amounts of associated cash payables and cash receivables) ((e)/(l))	3.32%	3.55%