

Composition of Capital Disclosure

Mizuho Financial Group [Consolidated]
As of March 31, 2026

(in million yen, except percentage)

CC1:Composition of Capital Disclosure				
Basel III Template No.	Items	a	b	c
		As of March 31, 2026	As of December 31, 2025	Reference to Template CC2
Common Equity Tier 1 capital: instruments and reserves (1)				
1a+2-1c-26	Directly issued qualifying common share capital plus related stock surplus and retained earnings	9,729,100	9,891,886	
1a	of which: capital and stock surplus	3,386,497	3,386,497	
2	of which: retained earnings	6,831,168	6,601,421	
1c	of which: treasury stock (-)	311,529	96,032	
26	of which: national specific regulatory adjustments (earnings to be distributed) (-)	177,037	-	
	of which: other than above	-	-	
1b	Subscription rights to common shares	1,208	5	
3	Accumulated other comprehensive income and other disclosed reserves	1,409,182	1,283,500	(a)
5	Common share capital issued by subsidiaries and held by third parties (amount allowed in group CET1)	520	488	
6	Common Equity Tier 1 capital: instruments and reserves (A)	11,140,012	11,175,880	
Common Equity Tier 1 capital: regulatory adjustments (2)				
8+9	Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	693,007	698,939	
8	of which: goodwill (net of related tax liability, including those equivalent)	182,768	199,222	
9	of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	510,238	499,717	
10	Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	5,152	6,972	
11	Deferred gains or losses on derivatives under hedge accounting	(836,055)	(688,807)	
12	Shortfall of eligible provisions to expected losses	-	-	
13	Securitization gain on sale	-	-	
14	Gains and losses due to changes in own credit risk on fair valued liabilities	77,846	64,224	
15	Net defined benefit asset	531,688	408,886	
16	Investments in own shares (excluding those reported in the net assets section)	17,852	17,268	
17	Reciprocal cross-holdings in common equity	-	-	
18	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21	Amount exceeding the 10% threshold on specified items	-	-	
19	of which: significant investments in the common stock of financials	-	-	
20	of which: mortgage servicing rights	-	-	
21	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22	Amount exceeding the 15% threshold on specified items	-	-	
23	of which: significant investments in the common stock of financials	-	-	
24	of which: mortgage servicing rights	-	-	
25	of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
27	Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28	Common Equity Tier 1 capital: regulatory adjustments (B)	489,491	507,483	
Common Equity Tier 1 capital (CET1)				
29	Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	10,650,520	10,668,397	
Additional Tier 1 capital: instruments (3)				
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-
	31b	Subscription rights to Additional Tier 1 instruments	-	-
	32	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	2,116,500	1,926,500
		Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-
34	Additional Tier 1 instruments issued by subsidiaries and held by third parties (amount allowed in group AT1)	19,440	19,564	
36	Additional Tier 1 capital: instruments (D)	2,135,940	1,946,064	
Additional Tier 1 capital: regulatory adjustments				
37	Investments in own Additional Tier 1 instruments	10,800	21,600	
38	Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	
39	Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)	-	-	
40	Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	42,094	6,017	
42	Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-	
43	Additional Tier 1 capital: regulatory adjustments (E)	52,894	27,617	
Additional Tier 1 capital (AT1)				
44	Additional Tier 1 capital ((D)-(E)) (F)	2,083,045	1,918,446	
Tier 1 capital (T1 = CET1 + AT1)				
45	Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	12,733,566	12,586,843	

(in million yen, except percentage)

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Basel III Template No.	Items	a	b	c
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Tier 2 capital: instruments and provisions (4)				
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	Subscription rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	1,259,447	1,283,688	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
48	Tier 2 instruments issued by subsidiaries and held by third parties (amount allowed in group Tier 2)	4,203	4,266	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	272,083	229,141	
50a	of which: general allowance for loan losses	3,995	4,207	
50b	of which: eligible provisions	268,088	224,934	
51	Tier 2 capital: instruments and provisions (H)	1,535,734	1,517,097	
Tier 2 capital: regulatory adjustments (5)				
52	Investments in own Tier 2 instruments	5,899	5,440	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
54a	Investments in the other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, where the bank does not own more than 10% of the issued common share capital of the entity: amount previously designated for the 5% threshold but that no longer meets the conditions	10,583	15,603	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	-	
57	Tier 2 capital: regulatory adjustments (I)	16,483	21,044	
Tier 2 capital (T2)				
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,519,251	1,496,052	
Total capital (TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	14,252,817	14,082,896	
Risk weighted assets (6)				
60	Risk weighted assets (L)	80,925,349	77,531,261	
Capital ratio and buffers (consolidated) (7)				
61	Common Equity Tier 1 capital ratio (consolidated) ((C)/(L))	13.16%	13.76%	
62	Tier 1 capital ratio (consolidated) ((G)/(L))	15.73%	16.23%	
63	Total capital ratio (consolidated) ((K)/(L))	17.61%	18.16%	
64	Total of bank CET1 specific buffer requirements	3.63%	3.63%	
65	of which: capital conservation buffer requirement	2.50%	2.50%	
66	of which: countercyclical buffer requirement	0.13%	0.13%	
67	of which: bank G-SIB/D-SIB additional requirements	1.00%	1.00%	
68	CET1 available after meeting the bank's minimum capital requirements	8.66%	9.26%	
Regulatory adjustments (8)				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	853,545	801,110	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	821,594	784,441	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	666,090	589,220	
Provisions included in Tier 2 capital: instruments and provisions (9)				
76	Provisions (general allowance for loan losses)	3,995	4,207	
77	Cap on inclusion of provisions (general allowance for loan losses)	71,391	63,182	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	268,088	224,934	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	360,846	349,251	