Composition of Capital Disclosure

Mizuho Bank【Non-Consolidated】
As of June 30, 2026

(in million yen, except percentage)

CC1:Composition of Capital Disclosure					
			a	b	c
Basel III Template No.		Items	As of June 30, 2026	As of March 31, 2026	Reference to Template CC2
Common Equity Tier 1 capital: instruments and reserves (1)					
1a+2-1c-26		Directly issued qualifying common share capital plus related stock surplus and retained earnings	6,749,283	6,105,827	
1a		of which: capital and stock surplus	3,669,802	3,663,453	
2		of which: retained earnings	3,079,481	3,042,389	
1c		of which: treasury stock (-)	-	-	
26		of which: national specific regulatory adjustments (earnings to be distributed) (-)	-	600,014	
		of which: other than above	-	-	
1b		Subscription rights to common shares	-	-	
3		Valuation and translation adjustments and other disclosed reserves	347,583	417,559	(a)
6		Common Equity Tier 1 capital: instruments and reserves (A)	7,096,867	6,523,387	
Common Equity Tier 1 capital: regulatory adjustments (2)					
8+9		Total intangible assets (net of related tax liability, excluding those relating to mortgage servicing rights)	388,168	374,178	
8		of which: goodwill (net of related tax liability)	-	-	
9		of which: other intangibles other than goodwill and mortgage servicing rights (net of related tax liability)	388,168	374,178	
10		Deferred tax assets that rely on future profitability excluding those arising from temporary differences (net of related tax liability)	832	1,320	
11		Deferred gains or losses on derivatives under hedge accounting	(910,102)	(844,137)	
12		Shortfall of eligible provisions to expected losses	-	-	
13		Securitization gain on sale	-	-	
14		Gains and losses due to changes in own credit risk on fair valued liabilities	54,760	60,363	
15		Defined-benefit pension fund net assets (prepaid pension costs)	216,199	173,122	
16		Investments in own shares (excluding those reported in the net assets section)	-	-	
17		Reciprocal cross-holdings in common equity	-	-	
18		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued share capital (amount above the 10% threshold)	-	-	
19+20+21		Amount exceeding the 10% threshold on specified items	-	-	
19		of which: significant investments in the common stock of financials	-	-	
20		of which: mortgage servicing rights	-	-	
21		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
22		Amount exceeding the 15% threshold on specified items	-	-	
23		of which: significant investments in the common stock of financials	-	-	
24		of which: mortgage servicing rights	-	-	
25		of which: deferred tax assets arising from temporary differences (net of related tax liability)	-	-	
27		Regulatory adjustments applied to Common Equity Tier 1 due to insufficient Additional Tier 1 and Tier 2 to cover deductions	-	-	
28		Common Equity Tier 1 capital: regulatory adjustments (B)	(250,141)	(235,153)	
Common Equity Tier 1 capital (CET1)					
29		Common Equity Tier 1 capital (CET1) ((A)-(B)) (C)	7,347,009	6,758,540	
Additional Tier 1 capital: instruments (3)					
30	31a	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	31b	Subscription rights to Additional Tier 1 instruments	-	-	
	32	Directly issued qualifying Additional Tier 1 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	2,029,500	2,116,500	
		Qualifying Additional Tier 1 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
36		Additional Tier 1 capital: instruments (D)	2,029,500	2,116,500	
Additional Tier 1 capital: regulatory adjustments					
37		Investments in own Additional Tier 1 instruments	-	-	
38		Reciprocal cross-holdings in Additional Tier 1 instruments	-	-	
39		Investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above 10% threshold)	-	-	
40		Significant investments in the capital of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	42,645	42,076	
42		Regulatory adjustments applied to Additional Tier 1 due to insufficient Tier 2 to cover deductions	-	-	
43		Additional Tier 1 capital: regulatory adjustments (E)	42,645	42,076	
Additional Tier 1 capital (AT1)					
44		Additional Tier 1 capital ((D)-(E)) (F)	1,986,854	2,074,423	
Tier 1 capital (T1 = CET1 + AT1)					
45		Tier 1 capital (T1 = CET1 + AT1) ((C)+(F)) (G)	9,333,864	8,832,964	

(in million yen, except percentage)

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		a	b	c
Basel III Template No.	Items	As of June 30, 2026	As of March 31, 2026	Reference to Template CC2
Tier 2 capital: instruments and provisions (4)				
46	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as equity under applicable accounting standards and the breakdown	-	-	
	Subscription rights to Tier 2 instruments	-	-	
	Directly issued qualifying Tier 2 instruments plus related stock surplus of which: classified as liabilities under applicable accounting standards	1,234,753	1,259,447	
	Tier 2 instruments plus related stock surplus issued by special purpose vehicles and other equivalent entities	-	-	
50	Total of general allowance for loan losses and eligible provisions included in Tier 2	249,835	256,983	
50a	of which: general allowance for loan losses	-	-	
50b	of which: eligible provisions	249,835	256,983	
51	Tier 2 capital: instruments and provisions (H)	1,484,588	1,516,430	
Tier 2 capital: regulatory adjustments (5)				
52	Investments in own Tier 2 instruments	-	-	
53	Reciprocal cross-holdings in Tier 2 instruments and other TLAC liabilities	-	-	
54	Investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation, net of eligible short positions, where the bank does not own more than 10% of the issued common share capital of the entity (amount above the 10% threshold)	-	-	
55	Significant investments in the capital and other TLAC liabilities of banking, financial and insurance entities that are outside the scope of regulatory consolidation (net of eligible short positions)	-	30,000	
57	Tier 2 capital: regulatory adjustments (I)	-	30,000	
Tier 2 capital (T2)				
58	Tier 2 capital (T2) ((H)-(I)) (J)	1,484,588	1,486,430	
Total capital (TC = T1 + T2)				
59	Total capital (TC = T1 + T2) ((G) + (J)) (K)	10,818,452	10,319,394	
Risk weighted assets (6)				
60	Risk weighted assets (L)	70,274,271	68,595,718	
Capital ratio (7)				
61	Common Equity Tier 1 capital ratio ((C)/(L))	10.45%	9.85%	
62	Tier 1 capital ratio ((G)/(L))	13.28%	12.87%	
63	Total capital ratio ((K)/(L))	15.39%	15.04%	
Regulatory adjustments (8)				
72	Non-significant investments in the capital and other TLAC liabilities of other financials that are below the thresholds for deduction (before risk weighting)	523,670	516,577	
73	Significant investments in the common stock of financials that are below the thresholds for deduction (before risk weighting)	301,484	315,660	
74	Mortgage servicing rights that are below the thresholds for deduction (before risk weighting)	-	-	
75	Deferred tax assets arising from temporary differences that are below the thresholds for deduction (before risk weighting)	560,662	512,441	
Provisions included in Tier 2 capital: instruments and provisions (9)				
76	Provisions (general allowance for loan losses)	-	-	
77	Cap on inclusion of provisions (general allowance for loan losses)	-	-	
78	Provisions eligible for inclusion in Tier 2 in respect of exposures subject to internal ratings-based approach (prior to application of cap) (if the amount is negative, report as "nil")	249,835	256,983	
79	Cap for inclusion of provisions in Tier 2 under internal ratings-based approach	369,719	361,698	